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*Thank you for trusting us with your dental care. We promise to do our best to provide you with the finest care available. If you have any questions please do not hesitate to call us at the number above.*

DATE   /   /

## PATIENT INFORMATION

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Sex/Marital Status  Male  Female |  Married  Widowed  Single  Minor  Separated  Divorced  Partnered for \_\_\_ years  
E-mail \_\_\_\_\_ Home phone (\_\_\_\_\_) \_\_\_\_\_ Cell phone (\_\_\_\_\_) \_\_\_\_\_  
Employer/School \_\_\_\_\_ Employer/School Phone (\_\_\_\_\_) \_\_\_\_\_  
Employer/School Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Spouse or Parent's Name \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone (\_\_\_\_\_) \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_  
Person to contact in case of emergency \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

## RESPONSIBLE PARTY

Name of Person Responsible for this Account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Address \_\_\_\_\_ Home Phone (\_\_\_\_\_) \_\_\_\_\_  
Driver's License # \_\_\_\_\_ Birthdate \_\_\_\_\_ Bank \_\_\_\_\_  
Employer \_\_\_\_\_ Work Phone (\_\_\_\_\_) \_\_\_\_\_  
Currently a Patient in our office?  Yes  No Email \_\_\_\_\_ Cell Phone (\_\_\_\_\_) \_\_\_\_\_

## INSURANCE INFORMATION

Name of Insured \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_ Date Employed \_\_\_\_\_  
Employer \_\_\_\_\_ Work Phone(\_\_\_\_\_) \_\_\_\_\_  
Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Union or Local # \_\_\_\_\_  
Insurance Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
How much is your deductible? \_\_\_\_\_ How much have you used? \_\_\_\_\_ Maximum Annual Benefit \_\_\_\_\_

## AUTHORIZATION & RELEASE

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, or my minor child, ever have a change in health. I certify that I, and/or my dependent(s), have insurance coverage with (company) \_\_\_\_\_ and assign directly to Swords & Phelps Dentistry all insurance benefits if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions. Swords & Phelps Dentistry may use my health care information and may disclose such information to the above-named insurance company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when the current treatment plan is completed or one year from the date signed below.

Signature of Patient, Parent, Guardian or Personal Representative \_\_\_\_\_

Date \_\_\_\_\_

Printed Name of Patient, Parent, Guardian or Personal Representative \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

PAYMENT IS DUE IN FULL AT TIME OF TREATMENT UNLESS PRIOR ARRANGEMENTS HAVE BEEN APPROVED.

# DENTAL HISTORY

Reason for today's visit \_\_\_\_\_ Date of last dental care \_\_\_\_\_  
Former Dentist \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_  
Address \_\_\_\_\_

Check (✓) if you have had problems with any of the following:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Bad breath                        | <input type="checkbox"/> Grinding Teeth                 | <input type="checkbox"/> Sensitivity to hot             |
| <input type="checkbox"/> Bleeding gums                     | <input type="checkbox"/> Loose teeth or broken fillings | <input type="checkbox"/> Sensitivity to sweets          |
| <input type="checkbox"/> Clicking or popping jaw           | <input type="checkbox"/> Periodontal treatment          | <input type="checkbox"/> Sensitivity when biting        |
| <input type="checkbox"/> Food collection between the teeth | <input type="checkbox"/> Sensitivity to cold            | <input type="checkbox"/> Sores or growths in your mouth |

How often do you floss? \_\_\_\_\_ How often do you brush? \_\_\_\_\_

# MEDICAL HISTORY

Physician's Names and specialty \_\_\_\_\_  
(Please include primary care, and any other providers - OB/Gyn, Pain Management, Cardiology, Orthopedic, ENT, etc.)

Have you had any serious illnesses or diseases?  Yes  No If yes, describe \_\_\_\_\_

Past surgical history (cardiac, abdominal, orthopedic, etc) \_\_\_\_\_

Check (✓) if you have had problems with any of the following:

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> <b>Arthritis, Rheumatism</b>                            | <input type="checkbox"/> <b>Cancer</b> _____<br>List dates and types of treatment<br>(chemo, radiation, surgical resection) | <input type="checkbox"/> <b>Fainting</b>   | <input type="checkbox"/> <b>Shortness of breath</b>  |
| <input type="checkbox"/> <b>Artificial joint/replacement</b>                     | _____   | <input type="checkbox"/> <b>Glaucoma</b>   | <input type="checkbox"/> <b>Sinus problems</b>   |
| <input type="checkbox"/> <b>Asthma</b>   | _____   | <input type="checkbox"/> <b>Headaches / migraines</b>                            | <input type="checkbox"/> <b>Skin rash</b>  |
| <input type="checkbox"/> <b>Back Problems</b>                                    | _____   | <input type="checkbox"/> <b>Hernia repair</b>                                    | <input type="checkbox"/> <b>Sleep apnea</b><br><input type="checkbox"/> Have you had a sleep study or<br>been recommended for one? |
| <input type="checkbox"/> <b>Brittle bones / osteoporosis<br/>treatment</b>       | <input type="checkbox"/> <b>Cardiac disease</b> (please check)  | <input type="checkbox"/> <b>HIV / AIDS</b>                                       | <input type="checkbox"/> Have you been told you snore?<br><input type="checkbox"/> Do you wear a C-PAP?                            |
| <input type="checkbox"/> Biosphosphate usage<br>(circle and indicate time frame) | <input type="checkbox"/> Angina   | <input type="checkbox"/> <b>Jaw pain / previous TMD<br/>treatment?</b>           | <input type="checkbox"/> <b>Thyroid problems</b>   |
| <b>GENERIC</b> <b>BRANDED</b>  | <input type="checkbox"/> Arteriosclerosis   | <input type="checkbox"/> <b>Kidney disease</b>                                   | <input type="checkbox"/> <b>Tobacco habit</b><br>(please check & indicate amount of usage)   |
| alendronate Fosamax  | <input type="checkbox"/> Artificial heart valve   | <input type="checkbox"/> <b>Liver disease</b>                                    | <input type="checkbox"/> Smoke _____<br><input type="checkbox"/> Dip _____   |
| ibandronate Boniva   | <input type="checkbox"/> Bacteremia   | <input type="checkbox"/> Hepatitis (Type _____)                                  | <input type="checkbox"/> <b>Tonsillitis</b>  |
| risedronate Actonel/Atelvia  | <input type="checkbox"/> Bypass   | <input type="checkbox"/> Jaundice  | <input type="checkbox"/> <b>Tuberculosis</b>   |
| zoledronic acid Reclast  | <input type="checkbox"/> Congenital heart defects   | <input type="checkbox"/> <b>Lung problems</b>                                    | <input type="checkbox"/> <b>Ulcer</b><br>(stomach, esophageal, abdominal, etc)   |
| <input type="checkbox"/> <b>Bleeding disorder / disease?</b>                     | <input type="checkbox"/> Heart attack   | <input type="checkbox"/> COPD  | <input type="checkbox"/> Diagnosed with GERD?  |
| <input type="checkbox"/> Anemia  | <input type="checkbox"/> Heart murmur   | <input type="checkbox"/> Cough, persistent                                       | <input type="checkbox"/> Do you have acid reflux or<br>frequent heartburn?   |
| <input type="checkbox"/> Hemophilia  | <input type="checkbox"/> High blood pressure  | <input type="checkbox"/> Coughing blood (hemoptysis)                             | <input type="checkbox"/> <b>Venereal disease</b>   |
| <input type="checkbox"/> Leukemia  | <input type="checkbox"/> Low blood pressure   | <input type="checkbox"/> Emphysema   | <input type="checkbox"/> Please list any other diagnosed<br>medical problems or conditions   |
| <input type="checkbox"/> Other   | <input type="checkbox"/> Mitral valve prolapse  | <input type="checkbox"/> Respiratory disease                                     | _____  |
| <input type="checkbox"/> <b>Blood thinner?</b>                                   | <input type="checkbox"/> Pacemaker placement  | <input type="checkbox"/> <b>Mental health treatment?</b>                         | _____  |
| (circle and indicate time frame)   | <input type="checkbox"/> Stent placement  | <input type="checkbox"/> Anxiety   | _____  |
| <b>GENERIC</b> <b>BRANDED</b>  | <input type="checkbox"/> Stroke   | <input type="checkbox"/> Depression  | _____  |
| Aspirin 81mg -   | <input type="checkbox"/> Swelling of feet/ankles?   | <input type="checkbox"/> <b>Radiation</b><br>(please indicate type and location) | _____  |
| Aspirin 325mg -  | <input type="checkbox"/> <b>Chemical dependency</b>   | _____  | _____  |
| clopidogrel Plavix   | <input type="checkbox"/> <b>Cortisone treatments</b>  | <input type="checkbox"/> <b>Rheumatic fever</b>                                  | _____  |
| warfarin Coumadin  | <input type="checkbox"/> <b>Diabetes</b> (please indicate)  | <input type="checkbox"/> <b>Scarlet fever</b>                                    | _____  |
| apixaban Eliquis   | <input type="checkbox"/> Type 1 <input type="checkbox"/> Type 2   |  |  |
| dabigatran Pradaxa   | <input type="checkbox"/> <b>Dry mouth?</b> (Sjögren's syndrome)   |  |  |
| edoxaban Savaysa   | <input type="checkbox"/> <b>Epilepsy</b>  |  |  |
| rivaroxaban Xarelto  |   |  |  |

Please list the medication you are currently taking... \_\_\_\_\_ and the correlating diagnosis: \_\_\_\_\_  
\_\_\_\_\_

Please list non-prescription medications. \_\_\_\_\_  
\_\_\_\_\_

Please list any allergies: \_\_\_\_\_  
\_\_\_\_\_